

BOYER & RITTER
Nonprofit Services



Boyer & Ritter helps nonprofit organizations find new opportunities, and protect and enhance your organization's assets. We help find ways to minimize risk and avoid obstacles that could distract from your core mission. Finding that balance is critical to long-term sustainability.

presented by
Boyer & Ritter LLC

David J. Manbeck, CPA
Edward J. Straley, CPA
Donna M. Mullin, JD, CPA
Brian J. Kutz, CPA
Kyle R. Evans, CPA
Chad D. Levan, CPA
Theresa A. Kane, CIC
Scott A. Koman, CPA, CFE, FCPA
Mark W. Banks, CPA

with gratitude to our
Guest Presenters



Mark Van Blargan, Esquire



Randy Earnst, MBA

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211 House Avenue • Camp Hill, PA 17011
717-761-7210 • www.cpabr.com

SEMINAR

ACCOUNTING 
NONPROFIT:
TIDYING UP your accounting

JUNE 21
9AM - 3PM

Carlisle Country Club

Registration Form Inside and Online



B&R Boyer & Ritter LLC
Certified Public Accountants and Consultants
FOCUSED ON YOUR FUTURE

ACCOUNTING NONPROFIT: TIDYING UP your accounting

8:15 AM: Breakfast, Networking & Registration

8:50 AM: Introductions & Seminar Overview

9:00 - 9:30 AM: Insurance sweep: are you really covered?

Think you're covered for the worst? Hear about insurance policy dos and don'ts from past experiences by nonprofits and businesses.

9:30 - 10:30 AM: Recent tax updates: clearing the cobwebs

Tax policy issues raised by the TCJA continue to impact the nonprofit sector, often in ways not envisioned by the writers of that legislation. From UBTI silos to parking, we'll discuss the tax issues most on the mind of tax-exempt organizations, including their practical application and their financial impact.

10:30 - 10:45 AM: BREAK

10:45 - 11:15 AM: Tools for aligning HR with your strategic plan

Learn vital keys to align your HR processes to your organizational strategy - including hiring, onboarding, people development, compensation, rewards/recognition and firing.

11:15 - 11:45 AM: Preparing for your audit

No two nonprofit audits are alike. In this interactive presentation, you will learn how an audit is conducted, what we look for, how to prepare for it, and how to use your audit to help your organization.

11:45 - Noon: Key takeaways from the morning session. Q&A with presenters.

Noon - 1 PM: Lunch

1 - 1:30 PM: Essential policies for nonprofits

The right governance policies can limit potential abuse, protect against vulnerabilities, and provide a firm foundation for soliciting, accepting, and facilitating charitable donations. Does your organization have the essential policies it needs?

1:30 - 2 PM: Financial statement changes: out with the old, in with the new

It is time to assess how the new standard changes will effect the presentation of your financial statements for this year and what to consider in preparing for the changes ahead.

2 - 2:30 PM: Are you a magnet for external fraud?

Learn from our forensic accountants how to prevent, recognize and uncover unscrupulous activities - before irreparable damage is done.

2:30 - 3 PM: Key takeaways from the afternoon session. Q&A with presenters.

ACCOUNTING NONPROFIT

9 AM - 3 PM

Carlisle Country Club

1242 Harrisburg Pike, Carlisle, PA 17013



This program is valid for 5.5 CPE credits.

Payment:

Please enclose a check for \$25 per attendee (includes breakfast and lunch)

OR

register and pay by credit card:

<https://www.cpabr.com/events/2019-nonprofit-seminar/>



RSVP by

June 17, 2019

Attn. Meghan Stambaugh

Boyer & Ritter LLC

211 House Avenue, Camp Hill PA 17011

Email questions to mstambaugh@cpabr.com

REGISTRATION (detach/copy and return):

Payment: Please enclose a check for \$25 per attendee (includes breakfast and lunch).

to register and pay by credit card, visit our website:
<https://www.cpabr.com/events/2019-nonprofit-seminar/>

Name/Title (add additional attendees below if applicable)

Organization

Mailing address

City/State/Zip

Email

Credits: CPE

Name/Title

Email

Credits: CPE

Name/Title

Email

Credits: CPE

Name/Title

Email

Credits: CPE

ADDITIONAL ATTENDEES