

BOYER & RITTER'S Employee Benefit Plan Services

Our practice provides sophisticated audit and advisory services to businesses and organizations that wish to retain plan flexibility without breaking tax laws and regulations. Our employee Benefit Plan Services Group offers experienced and knowledgeable professionals to assist in recognizing and complying with current laws and regulations.



Presented by
Boyer & Ritter LLC

Kimbarley A. Williams, CPA
Crystal A. Skotedis, CPA, CFE
Melissa L. Gallagher, CPA
Derek R. Heath

With gratitude to
guest presenters

 **Conrad Siegel**

J. Scott Gehman, ERPA, CEBS

 **McNees**
Wallace & Nurick LLC

Stephen R. Kern
L. Renée Lieux

CPE Sponsor

Pennsylvania State Board of Accountancy



SEMINAR

Stay out of the
headlines:
reducing risk in your
Employee Benefit Plan



April
30

Hershey Lodge
April 30, 2019
8:00 AM - Noon

Who should attend:

HR personnel, CEOs, CFOs, controllers, trustees, and essentially anyone who sponsors, administers, assists or oversees an employer-provided retirement plan.

B&R
Boyer & Ritter LLC

211 House Avenue • Camp Hill, PA 17011
717-761-7210 • www.cpabr.com

CAMP HILL CARLISLE CHAMBERSBURG STATE COLLEGE

Registration Form Inside and Online

B&R Boyer & Ritter LLC
Certified Public Accountants and Consultants
FOCUSED ON YOUR FUTURE

Stay out of the *headlines:* reducing risk in your **Employee Benefit Plan**

Agenda



7:30 - 8:15 AM: Breakfast, Networking & Registration

8:15 - 8:25 AM: Introductions and Seminar Information

8:25 - 9:05 AM: Trending...Cyber Security! What You Must Know to Protect Your Employees

From payroll fraud to cyberthreats, every organization is a target for scammers. Learn how to prevent, recognize, and uncover unscrupulous activities — before irreparable damage is done.

9:05 - 9:50 AM: Navigating the Fog: Understanding and Evaluating 401(k) Plan Costs

Among other duties, you must understand, evaluate, and monitor myriad plan fees and expenses associated with plan investments, service providers and platforms. Determining what is “reasonable” shouldn’t be an unreasonable task!

9:50 - 10:05 AM: BREAK

10:05 - 10:45 AM: What’s the Big Deal? Get the Skinny on the Top 10 Most Asked Audit Questions

Have a burning question but not sure how to ask your auditor? Chances are, we’ve heard it before! We’ll provide tangible tips, tools and practical solutions you can use.

10:45 - 11:25 AM: Case Studies in ERISA Law - Know the Risks Inherent in Your Retirement Plan

McNees employee benefit attorneys discuss the current litigation landscape and offer practical strategies for promoting compliance in 2019.

11:25 - 11:40 AM: Pulse Check! IRS and DOL Hot Topics and Changes for 2019

Get the latest information on regulatory enforcement issues and how they may affect your plan and its administration.

11:40 - Noon: Strategies to make the MOST out of your employee benefit plan

April
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8:00 AM - Noon
Hershey Lodge
325 University Drive
Hershey, PA 17033

This program is valid for 4 CPE credits and 3.5 PDCs for the SHRM-CPSM or SHRM-SCPSM.

Payment: Please enclose a check for \$25 per attendee (includes breakfast)
OR
register and pay by credit card:
<https://www.cpabr.com/news/employee-benefit-plan-seminar/>

RSVP by April 22, 2019

to

Meghan Stambaugh
Boyer & Ritter LLC
211 House Avenue, Camp Hill PA 17011

Email questions to mstambaugh@cpabr.com

Registration (detach/copy and return):
Payment: Please enclose a check for \$25 per attendee (includes breakfast).

to register and pay by credit card, visit our website:
<https://www.cpabr.com/news/employee-benefit-plan-seminar/>

Name/Title (add additional attendees below if applicable)

Organization

Mailing address

City/State/Zip

Email

Credits: CPE SHRM

Name/Title

Email

Credits: CPE SHRM

Name/Title

Email

Credits: CPE SHRM

Name/Title

Email

Credits: CPE SHRM

ADDITIONAL ATTENDEES