

BOYER & RITTER NONPROFIT SERVICES

At Boyer & Ritter,
we understand that
nonprofit organizations
face unique challenges.

We bring a dedicated team of
experienced professionals who are
passionate about helping mission-driven
organizations achieve their goals.

Our experience, depth of resources, and
nonprofit expertise are substantial—but what
truly sets us apart is our commitment to using
those resources on your behalf.

From board priorities to financial planning, our
team works closely with nonprofits, associations,
and foundations to provide tailored solutions in
accounting, auditing, and tax services.

We focus on safeguarding your organization's
assets while helping you navigate tax regulations,
operational efficiencies, governance, and more—
all to ensure you can continue focusing on your
mission. We're committed to supporting your
nonprofit's sustainability and success.

PRESENTED BY BOYER & RITTER LLC

David J. Manbeck, CPA
Kyle R. Evans, CPA
Mark W. Banks, CPA, CFE, MAFF
Cierra L. Neil, CPA
JohnCarlos R. Tavares, CPA
Geneka K. Zechman, CPA
Alexis Regester, CPA
Rich Berry
Lisa Kelly

WITH GRATITUDE TO OUR GUEST PRESENTERS

Mark Duncan
The Fund Coach

Nicole Stezar Kaylor, JD
McNees Wallace & Nurick LLC

Mary Quinn
YWCA Greater Harrisburg



MISSION FORWARD

AI, COLLABORATION &
FINANCIAL STRENGTH
FOR **NONPROFITS**

December 11 | 9:00am – 2:00pm
West Shore Country Club

FREE for current Boyer & Ritter clients
Registration form inside & online

SEMINAR AGENDA

NEW – EARLY ACCESS SESSION! PRACTICAL QUICKBOOKS SKILLS FOR NONPROFITS

Join us at **8:30 AM** for an optional pre-seminar workshop where you'll gain practical skills in using QuickBooks for nonprofit accounting.

| *Cierra L. Neil, CPA and Lisa Kelly*

DEVELOPMENT AND FUNDRAISING ESSENTIALS

Discover fresh strategies and practical insights every nonprofit needs to strengthen donor relationships, boost fundraising success, and build sustainable development programs.

| *Mark Duncan, The Fund Coach*

COMPLIANCE AND OBBBA UPDATE

Understand the latest compliance requirements and how they impact nonprofits.

| *JohnCarlos R. Tavares, CPA*

BUILDING A RESILIENT FINANCE FUNCTION

Strategies to strengthen your finance department, including succession planning for CFOs and finance teams, cross-training and documentation in lean finance departments, and building agility and accounting processes with limited staff.

| *Kyle R. Evans, CPA and Geneka K. Zechman, CPA*

NONPROFIT MERGERS, COLLABORATIONS AND SHARED SERVICES

Join a panel of nonprofit leaders and experts as they explore the pros and cons, best practices, and emerging opportunities in mergers, collaborations, and shared services—helping you navigate what's possible for your organization.

Panel: *Mark Duncan of The Fund Coach; Nicole Stezar Kaylor of McNeese Wallace & Nurick LLC, and Mary Quinn of the YWCA Greater Harrisburg*

Moderated by: *David J. Manbeck, CPA*

AI FOR NONPROFITS AND OTHER TECHNOLOGY ADVANCEMENTS

Discover how AI and other technologies can improve efficiency and effectiveness.

| *Rich Berry – Boyer & Ritter OTS*

CYBERSECURITY AND FRAUD PREVENTION

Identify potential fraud risks and enhance cybersecurity measures.

| *Mark W. Banks, CPA, CFE, MAFF and Alexis Regester, CPA*

**THURSDAY,
DECEMBER 11, 2025**

WEST SHORE COUNTRY CLUB
100 Brentwater Rd, Camp Hill, PA 17011

REGISTRATION: 8:30 AM

EARLY ACCESS SESSION: 8:30 AM

GENERAL PROGRAM: 9:00 AM TO 2:00 PM

This program is valid for 4.5 CPE credits

Current Boyer & Ritter Clients: Free
All Other Attendees: \$20 per person
(includes continental breakfast and lunch)

TO REGISTER

*Detach and return the form to
Attn. Melissa Hall
Boyer & Ritter LLC
211 House Avenue, Suite 101
Camp Hill, PA 17011*

**SCAN
the QR code to
register online!**



HOW TO REGISTER

Detach, copy, and return the form or scan the QR code to register digitally.

Name/Title

Organization

Mailing address

City/State/Zip

Email

☐ Check if requesting CPE credits

☐ Check if attending the Early Access Session

Additional Attendee

Name/Title

Email

☐ Check if requesting CPE credits

☐ Check if attending the Early Access Session

Additional Attendee

Name/Title

Email

☐ Check if requesting CPE credits

☐ Check if attending the Early Access Session

RSVP BY TUESDAY, DECEMBER 2

Current Boyer & Ritter Clients: Free
All Other Attendees: \$20 per person

Email questions to mhall@cpabr.com